Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School: ____________________________________________

Board Member: ____________________________________

Employer: _________________________________________

Primary Contact Information: ___________________________

Disclosure Statement

I do _____ do not ______ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

________________________________________________________________________

________________________________________________________________________

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________________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes _____ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

________________________________________________________________________

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Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?
*These include positions from which no monetary value is received.
   _____ Yes  X  No
If Yes:
Person: Position: Entity:
____________________________________________________________________
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____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?
   _____ Yes  X  No
If Yes, describe each:
____________________________________________________________________
____________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?
*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.
   _____ Yes  X  No
If Yes, describe each:
____________________________________________________________________
____________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?
   _____ Yes  X  No
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each: _______________________________________________________
_______________________________________________________________________
_______________________________________________________________________
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7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
_______________________________________________________________________
_______________________________________________________________________
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The information provided herein is, to the best of my knowledge and belief, true and complete.

______________________
Signature of Charter School Board Member

______________________
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

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School:__________________________________________________________

Board Member:____________________________________________________

Employer:________________________________________________________________________

Primary Contact Information:________________________________________________________

Disclosure Statement

I do _____ do not ___X__ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

n/a

____________________________________________________________________

____________________________________________________________________

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____________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____Yes ___X____ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

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1
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

______________________________________________________________________

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?
*These include positions from which no monetary value is received.

_____ Yes  X  No
If Yes:
Person: Position: Entity:
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

_____ Yes  X  No
If Yes, describe each:
______________________________________________________________________
______________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?
*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

_____ Yes  X  No
If Yes, describe each:
______________________________________________________________________
______________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

_____ Yes  X  No
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each: ________________________________________________
                                                                                      ________________________________________________
                                                                                      ________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
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The information provided herein is, to the best of my knowledge and belief, true and complete.

Malika Anderson
Signature of Charter School Board Member

May 27, 2021
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School:____________________________________________________________________________

Board Member:_____________________________________________________________________

Employer:_________________________________________________________________________

Primary Contact Information:______________________________________________________

Disclosure Statement

I do _____ do not ______ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:
____________________________________________________________________________
____________________________________________________________________________
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____________________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes ______ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________
3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?  
*These include positions from which no monetary value is received.  
X Yes _____ No  
If Yes,  
Person: Position: Entity:
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each: ________________________________

_____________________________________________________________________

_____________________________________________________________________

_____________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:

_____________________________________________________________________

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_____________________________________________________________________

_____________________________________________________________________

_____________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

[Signature of Charter School Board Member]

May 14, 2021

Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools' public information section of its website.

School: ______________________________________________________________

Board Member: _______________________________________________________

Employer: __________________________________________________________

Primary Contact Information: __________________________________________

Disclosure Statement

I do ___ do not ___x___ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

___ Yes ___x___ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________
3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?

*These include positions from which no monetary value is received.

_____Yes  _____No

If Yes:

Person: Position: Entity:

____________________________________________________________________
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____________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

_____Yes  _____No

If Yes, describe each:

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?

*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

_____Yes  _____No

If Yes, describe each:

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

_____Yes  _____No
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items  
A = Admissions, tickets to events, or other access (including parking)  
T = Travel expense  
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
____________________________________________________________________
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The information provided herein is, to the best of my knowledge and belief, true and complete.

______________________________
Alex Cortez
Signature of Charter School Board Member

______________________________
May 16, 2021
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School: __________________________________________________________

Board Member: _____________________________________________________

Employer: __________________________________________________________

Primary Contact Information: _________________________________________

Disclosure Statement

I do ____ do not ____ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes ____ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

____________________________________________________________________
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____________________________________________________________________
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?
   *These include positions from which no monetary value is received.
   _____Yes  X  No
   If Yes:
   Person: Position: Entity:

   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?
   _____Yes  X  No
   If Yes, describe each: ____________________________________________
   ________________________________________________________________
   ________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?
   *Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.
   _____Yes  X  No
   If Yes, describe each: ____________________________________________
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?
   _____Yes  X  No
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each: __________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

______________________________________________
Signature of Charter School Board Member

May 17, 2021

Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

Valor Collegiate Academies

School:____________________________________________________________________________

Board Member:_____________________________________________________________________

Employer:__________________________________________________________________________

Primary Contact Information:________________________________________________________

Disclosure Statement

I do _____ do not ____X_____ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____Yes ____X____ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________

1
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?
*These include positions from which no monetary value is received.

_____Yes  _____No
If Yes:
Person: Position: Entity:
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

_____Yes  X  _____No
If Yes, describe each: ____________________________________________________
______________________________________________________________________
______________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?
*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

_____Yes  X  _____No
If Yes, describe each: ____________________________________________________
______________________________________________________________________
______________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

_____Yes  X  _____No
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each:

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

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T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

________________________
Signature of Charter School Board Member

May 14, 2021

Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School:____________________________________________________________________________
Board Member:_____________________________________________________________________
Employer:__________________________________________________________________________
Primary Contact Information:________________________________________________________

Disclosure Statement
I do ____ do not ____ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

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Employment, compensated office, or directorship:
________________________________________________________
________________________________________________________
________________________________________________________
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________________________________________________________
________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?
   _____ Yes ____ No

If Yes:
Yourself or Spouse: Business name and address: Percent of the interest, if known:
________________________________________________________
________________________________________________________
________________________________________________________
________________________________________________________
Charter Board Member.
Disclosure Form.

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?
   *These include positions from which no monetary value is received.
   _____Yes  X  No

If Yes:
Person: Position: Entity:
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4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?
   _____Yes  X  No

If Yes, describe each: _______________________________________________________
________________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?
   *Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.
   _____Yes  X  No

If Yes, describe each: _______________________________________________________
________________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?
   _____Yes  X  No
Charter Board Member Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each:
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

[Signature]
Signature of Charter School Board Member

May 12, 2021

Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School: Valor Collegiate Academies
Board Member: Michael Harmon
Employer: Waller Lansden Dortch & Davis LLP
Primary Contact Information: 615-850-8608

Disclosure Statement
I do ☐ do not ☑ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes ☑ No

If Yes:
Yourself or Spouse: Business name and address: Percent of the interest, if known:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

1
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?

*These include positions from which no monetary value is received.

   Yes □ No □

If Yes:
Person: Position: Entity:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

   Yes □ No □

If Yes, describe each:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?

*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

   Yes □ No □

If Yes, describe each:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

   Yes □ No □
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each: ______________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
None
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

Michael Harman
Signature of Charter School Board Member

May 12, 2021

Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

Valor Collegiate Academies

School:__________________________________________________________

Board Member: __________________________________________________

City Fund

Employer:_________________________________________________________

kevin.huffman@city-fund.org

Primary Contact Information: _________________________________________

Disclosure Statement

I do _____ do not X have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

N/A

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes X No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________
Charter Board Member Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?

*These include positions from which no monetary value is received.

____ Yes  X  No

If Yes:
Person:  Position:  Entity:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

____ Yes  X  No

If Yes, describe each:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?

*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

____ Yes  X  No

If Yes, describe each:
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

____ Yes  X  No
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each: __________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
None

__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

________________________________________
Signature of Charter School Board Member

May 24, 2021

______________________________
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School: ____________________________________________________________

Board Member: _____________________________________________________

Employer: __________________________________________________________

Primary Contact Information: _________________________________________

Disclosure Statement
I do _____ do not _____ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes _____ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?
   *These include positions from which no monetary value is received.
   _____Yes _____ No
   If Yes:
   Person: Position: Entity:
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?
   _____Yes _____ No
   If Yes, describe each:
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?
   *Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.
   _____Yes _____ No
   If Yes, describe each:
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?
   _____Yes _____ No
Charter Board Member  
Disclosure Form  

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each: ________________________________________________________________
______________________________________________________________
______________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
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O = Other (describe)

Source: Date: Benefit Type and Description: Value:
______________________________________________________________
______________________________________________________________
______________________________________________________________
______________________________________________________________
______________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

____________________________________
Leslie Johnson  
Signature of Charter School Board Member

______________________
May 12, 2021
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

Valor Collegiate Academies
School:

Brandi Kellett
Board Member:

Lipscomb University
Employer:

bbkellett@lipscomb.edu
Primary Contact Information:

Disclosure Statement
I do _____ do not ___ X have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes ___ X No

If Yes:
Yourself or Spouse: Business name and address: Percent of the interest, if known:

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?

*These include positions from which no monetary value is received.

_____Yes  X  No
If Yes:
Person: Position: Entity:
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

_____Yes  X  No
If Yes, describe each: ______________________________________________________
______________________________________________________________________
______________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?

*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

_____Yes  X  No
If Yes, describe each: ______________________________________________________
______________________________________________________________________
______________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

_____Yes  X  No
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each: ________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

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A = Admissions, tickets to events, or other access (including parking)
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O = Other (describe)

Source: Date: Benefit Type and Description: Value:
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

__________________________
Signature of Charter School Board Member

__________________________
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School: __________________________________________________________

Board Member: ____________________________________________________

Employer: ________________________________________________________

Primary Contact Information:________________________________________

Disclosure Statement
I do ____ do not ____ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

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Employment, compensated office, or directorship:

__________________________________________________________________
__________________________________________________________________
__________________________________________________________________
__________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

   ____ Yes  ____ No

   If Yes:

   Yourself or Spouse: Business name and address: Percent of the interest, if known:

   __________________________________________________________________
   __________________________________________________________________
   __________________________________________________________________
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?

*These include positions from which no monetary value is received.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

If Yes:
Person: Position: Entity:

4. Do you or your spouse have a financial interest in any for-profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

If Yes, describe each:

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?

*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

<table>
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<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

If Yes, describe each:

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

<table>
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<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each:
__________________________________________________
__________________________________________________
__________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

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A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
__________________________________________________
__________________________________________________
__________________________________________________
__________________________________________________
__________________________________________________
__________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

[Signature]
Signature of Charter School Board Member

May 12, 2021
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School: ____________________________________________________________

Board Member: ______________________________________________________

Employer: __________________________________________________________

Primary Contact Information: _________________________________________

Disclosure Statement

I do ____ do not ____X have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

____Yes _____ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________
3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?
   *These include positions from which no monetary value is received.
   _____Yes _____ No

   If Yes,

   Person: Position: Entity:

   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?
   _____Yes _____ No

   If Yes, describe each:

   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?
   *Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.
   _____Yes _____ No

   If Yes, describe each:

   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________

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   _____Yes _____ No
Charter Board Member
Disclosure Form

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

If Yes, describe each:

_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

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Source: Date: Benefit Type and Description: Value:
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

______________________________
Signature of Charter School Board Member

______________________________
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member  
Disclosure Form  

2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

In accordance with Section 2.3 of the MNPS Resource guide, members of charter school governing boards are required to file full financial disclosure reports and identify any potential conflicts of interest, relationships with management companies, or other business dealings with the school, its management company, or other charter schools on an annual basis. In the event a new Board member is appointed during the year, disclosure must be submitted, posted, with a copy delivered to the MNPS Office of Charter Schools no later than 1 month following appointment. These documents should be available online through the schools’ public information section of its website.

School: ______________________________________________________________________________

Employer: __________________________________________________________________________

Primary Contact Information: __________________________________________________________

Disclosure Statement

I do _____ do not __X__ have any financial (regardless of amount) or fiduciary interests, relationships, commitments, or activities including uncompensated activities, that present a potential conflict of interest within the context of TCA 12-4-101, 102.

1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes __X__ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

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2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

3. Do you or your spouse hold any position* with any for-profit entity, non-profit entity, labor group, or educational or other institution doing business with the charter school on whose Board you serve, which position is not disclosed above as a source of income?
   *These include positions from which no monetary value is received.
   _____Yes _____ No
   If Yes:
   Person: Position: Entity:

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?
   _____Yes _____ No
   If Yes, describe each:

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?
   *Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.
   _____Yes _____ No
   If Yes, describe each:

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?
   _____Yes _____ No
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If Yes, describe each: ___________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________

7. List Anything of Value that you have received, during the past calendar year. If related in any way, directly or indirectly, to being a board member of the charter school board on which you serve.

For purposes of this section, please declare all items of value with an aggregate value in any calendar year in excess of one hundred dollars ($100.00) from a single source. This may include food, beverage, travel, tickets, or other items. If an event is generally recognized as a fundraising benefit sponsored by a non-profit organization for the benefit of the charter school on whose Board you serve, you may accept from the sponsoring organization, on behalf of yourself and a guest, free or discounted admission, tickets or access of a face value of any amount. If the face value is in excess of one hundred dollars ($100.00), however, you must declare it below.

M = Meals, food, and beverage items
A = Admissions, tickets to events, or other access (including parking)
T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
N/A
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

Justin Testerman
Signature of Charter School Board Member

May 14, 2021

Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.
Charter Board Member
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2020-2021 Fiscal Year (July 1, 2021 – June 30, 2022)

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School: __________________________________________________________________________

Board Member: ____________________________________________________________________

Employer: ________________________________________________________________________

Primary Contact Information: _______________________________________________________

Disclosure Statement

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1. List any employment or compensated office or directorship of the board member or the board member’s spouse in any profit or non-profit entity doing business with the charter school on whose Board you serve. (List the name of the entity, not required to state dollar amount).

Employment, compensated office, or directorship:

N/A

________________________________________________________________________________

________________________________________________________________________________

________________________________________________________________________________

________________________________________________________________________________

________________________________________________________________________________

2. Do you or your spouse presently have a financial interest of at least 5% (five percent) of any business doing business with the charter school on whose Board you serve?

_____ Yes __X__ No

If Yes:

Yourself or Spouse: Business name and address: Percent of the interest, if known:

________________________________________________________________________________

________________________________________________________________________________

________________________________________________________________________________

________________________________________________________________________________
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___________________________________________

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*These include positions from which no monetary value is received.

______Yes ______ No
If Yes:
Person: Position: Entity:

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

4. Do you or your spouse have a financial interest in any profit or non-profit entity currently involved in any litigation with the charter school on whose Board you serve, or are you or a family member currently a party to any litigation with the charter school on whose Board you serve?

______Yes ______ No
If Yes, describe each:____________________________________________________

____________________________________________________________________

____________________________________________________________________

5. Do you or your spouse have any* debts, guarantees, or endorsements of debts aggregating over $5,000 owed to any one creditor doing business with the charter school on whose Board you serve?

*Excluding liabilities owed to a family member or relative by blood or marriage, and excluding loans from established financial institutions made in the ordinary course of business on usual and customary terms.

______Yes ______ No
If Yes, describe each:____________________________________________________

____________________________________________________________________

____________________________________________________________________

6. Do you or your spouse have any debts in excess of $5,000 which are secured by a guarantee or collateral of any individual other than a family member or a relative by blood or marriage and doing business with the charter school on whose Board you serve?

______Yes ______ No
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If Yes, describe each:

_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

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T = Travel expense
O = Other (describe)

Source: Date: Benefit Type and Description: Value:
N/A
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

The information provided herein is, to the best of my knowledge and belief, true and complete.

Jorge Titinger
Signature of Charter School Board Member

May 12, 2021
Date

NOTE: Signatures submitted via electronic transmission are acceptable for purposes of this disclosure.